



For more information:
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**Valt.X Holdings Inc.
Valt.X Technologies**

**Securing Computers
with
Absolute Certainty**

www.valtx.com

Industry:
Semiconductor
Technology
Storage

Management:
Dennis Meharchand,
CEO
Kwok Yan Leung, CTO
Minoru Masuda, COO

Board of Advisors:
Richard Brait (ATI)
Matt Skynner
(ATI/AMD)
Richard Li (ATI/AMD)
Tom Louis (AMREL)

Revenues:
2008 projected \$1 M
2009 projected \$61 M
2010 projected \$119 M

Current Debt:
Company: ~\$400K

Previous Investment:
Total to date: \$4.0M

Financing Sought:
\$1 to 7.5 Million

Use of Proceeds:
\$4 million Inventory,
\$3.5 million marketing,
sales, R&D and general
working capital – if \$1
million: \$750K
inventory and \$250K
working capital

Business Description:

Valt.X Technologies develops computer ultra security chips, add-on security controllers and cyber secure storage subsystems. The Valt.X SFIRE Ultra Security Chip secures desktop, notebook and server computers with absolute certainty, allowing computer users to use the internet without fear that their computer systems will be compromised. We believe our technology solves the worldwide endpoint computer security problem. Valt.X has 20 Patents granted in USA, Canada, Europe, China and Taiwan and 40+ additional applications in process.

Unique Value Proposition:

Our societies are dependent on working computer systems. Developers of malware threaten disruption of systems with malicious electronic attacks such as viruses, trojans, worms, and spyware. Software "solutions" have been proven unreliable. Major anti-virus developers have even had their own websites and/or software compromised. Valt.X has developed and patented a hardware based solution to ensure the integrity of the system boot image with absolute certainty.

Key Success Factors:

Funding
Channel Partner Recruitment
Management team enhancement
Products have been developed and they are ready for implementation and commercial roll-out in mass scale. Valt.X is working with major Notebook and motherboard manufacturers and OEM/Distribution partners.

Key Risk Factors

As with all Intellectual Property – patents may be challenged.

Status:

Patents are granted in USA, Canada, Europe, China and Taiwan and applied for Japan and other countries. Valt.X has completed market tests and has multiple products ready for market launch. Valt.X has formed a strategic partnership with one of the largest Original Design Manufacturers of Notebook computers in the world, Wistron of Taiwan, producing an expected 23 million Notebooks this year for Acer, Dell, HP, Fujitsu and Lenovo. Wistron and Valt.X engineering teams are working to integrate the Valt.X chip into notebooks. An OEM/Distribution deal is in the works to cover Canada, USA and UK with all top 3 worldwide computer distributors participating.

Funding structure preferred:

Common shares, 12% Convertible Notes and 14% annual interest fixed term notes are available. The round is for \$1 to \$7.5 million. The Company may limit the equity participation to the first \$1 million in and seek debt funding for all or part of the remainder. Minimum investment is \$25,000 per investor.

Exit Strategy:

Goal is to work towards a 2009 3rd/4th QTR IPO. We expect that Valt.X may be an attractive acquisition candidate in an earlier timeframe. Our goal is a 10X+ return.

Documents Available: Business Plan, PowerPoint, Executive Summary

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