



For more information:
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Valt.X Technologies Inc.

Securing Computers with Absolute Certainty

www.valtx.com

Industry:
Semiconductor Technology

Management:
Dennis Meharchand, CEO
Kwok Yan Leung, CTO
Minoru Masuda, COO

Board of Advisors:
Brian Groh
Betty Armistead
Dr. Neil Birch
Tom Louis

Revenues:
2006 Actual \$\$\$\$
2007 projected \$8 M
2008 projected \$77 M
2009 projected \$100 M

Current Debt:
Company: \$80K

Previous Investment:
Total to date: \$3.1M

Financing Sought:
\$10 to 20 Million

Use of Proceeds:
R&D, patent process, marketing & sales, operations, manufacturing

Business Description:

Valt.X Technologies, a fabless semiconductor company is an innovation leader in Computer security and remote management solutions. Our key product; the Valt.X Storage Firewall Computer Security Semiconductor Chip secures, protects and instantly recover computers with absolute certainty from malicious electronic attacks such as viruses, spyware, Trojans, worms, root kits and hacker exploits. Valt.X has 11 Patents granted in USA, Canada, Europe, China and Taiwan and 50+ additional applications in process.

Unique Value Proposition:

Our societies are dependent on working computer systems. Developers of malware, hackers and Cyber terrorists threaten disruption of systems with malicious electronic attacks such as viruses, Trojans, worms, and spyware. Software products are not able to secure computers 100%. Valt.X has developed and patented a hardware based solution to secure computers with absolute certainty and instantly recovers the system operations.

Key Success Factors:

Valt.X Products have been developed and they are ready for implementation and commercial roll-out in mass scale. Valt.X Security Semiconductor Chip is easily integrated onto motherboards of new computers and our add-on products can be installed in any Desktop and Server computers. It provides a new fail-safe security architecture including multiple boots of multi-OS and/or multi-level backups with full real time encryption that is disruptive in computer industry.

Once installed in computers, Valt.X products have no needs for upgrades and maintenance unlike software products. It also supports any and multiple Operating Systems and processors such as Windows, Linux, Mac, etc.

Key Risk Factors

The ability to successfully capture worldwide market. Relatively low risks by developing major strategic partner alliances.

Status:

Patents are granted in USA, Canada, Europe, China and Taiwan and applied for Japan and other countries. Valt.X has completed market tests in education, enterprise, retail sectors, etc. ExcelStor of China has manufactured Cyber Secure Hard Disk Drive with Valt.X chip embedded and its parent, Great Wall Computer Group has marketed it. Valt.X has formed a strategic partnership with the one of largest ODM of Notebook computer manufacturer based in Taiwan that has produced 10 million units last year for Dell, HP, Lenovo, Fujitsu and Hitachi.

Funding structure preferred:

Common shares and Class A Preferred shares are available. Valt.X is raising \$10 to \$20 million for R&D, working capital and inventory.

Exit Strategy:

Goal to go IPO in 2nd QTR of 2008. Acquisition by major computer companies may come sooner.

Documents Available: Offering Memorandum, Power Point, Executive Summary

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