

Trimax Wireless Inc.

**Making Wireless
 Do More!**

www.trimaxwireless.com

Industry: Wireless
 Telecommunications

Management:

Uli Altvater, CEO
 Lawrence Lynch, CFO
 Michael Shoaff, COO
 Gloria Albarran, EVP
 Sales & Marketing
 Monika Altvater,
 Controller

Board of Advisors:

Matt Nydell, Industry
 Consultant
 Fred Lehrer, Counsel
 Steven Zucker, CPA

Revenues:

2006 Actual \$ 0
 2007 projected \$ 5.0M
 2008 projected \$22.5M
 2009 projected \$33.7M

Current Debt:

Founders: \$300K
 Line Of Credit: \$50K

Previous Investment:

Founders \$600K
 F&F seed \$100K
 Structure: C Corp (FLA)

Financing Sought:

\$3 to 5 Million at \$0.25
 per common share

Use of Proceeds:

Strengthen Operations
 Marketing expansion
 Continue/Complete R & D
 Patent filing

Business Description: Trimax Wireless, Inc.: An innovative and advanced wireless broadband systems development and manufacturing company. Trimax provides superior, practical solutions for voice, data and video transmission. This multiplicity of applications can generate simultaneous revenue streams, making it much more profitable than a sole WIMAX solution.

Unique Value Proposition:

- Trimax (TMAX™) series is the only base station in the market that combines WiMAX, Wi-Fi, and DECT (cordless phone) in one single device.
- No other company offers such an integrated or combined proven solution. TMAX™ brings "best of breed" in the industry.
- This advanced design allows us to optimize the usage of each technology, providing a high quality/cost effective integrated solution for multiple applications.

A winning solution for the "last mile" access/Broadband local loop



Key Success Factors:

- Provide superior products at a competitive price. Through an innovative proprietary combination of existing and emerging standards, our modular and scalable solutions are extremely powerful and very cost effective.
- Develop reliable distribution channels. Through a strong and dedicated distribution network, Trimax will grow to become a leading provider of innovative wireless network solutions,
- Offer superior customer service. Ensure that customers' needs are exceeded and maintain the highest possible customer retention ratio. Offer consistent 2nd and 3rd. level support to our clients (carriers, ISPs, private networks operators, etc) so they can offer high quality voice, video, data services and other applications at competitive prices.

Key Risk Factors

- Delay in obtaining required funding to maintain competitive advantage
- Limited resources to deliver on committed projects

Status:

- The company shows strong traction even as a start-up. From March through July 2007 generated \$279K in revenue, with new purchase orders totaling close to \$160K for August.
- Initial pilot tests are now beginning to roll out. Current customers in St. Louis, MO, Mexico, Venezuela and the Caribbean.

Funding structure preferred: Common or Convertible Preferred Stock.

Exit Strategy: Public IPO or Acquisition

Documents Available: Subscription Agreement, Business Plan, 5 Year Financial Forecast, Management Team Description, Power Point Presentation.

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