



Executive Summary

C-3 Int'l, LLC uses applied engineering to commercialize its large platform of patentable technologies. C3's platform produces nano-scale chemical surface treatments that extend the life and increase the performance of metals, glass, carbides, and ceramics used in many industrial applications. Its focus is on commercializing these thin-film technologies on which it holds the patent rights.

Hot rolled steel companies require wear resistance and greater lubricity on tooling. Die casters require the protection of steel dies from molten aluminum attachment. Petrochemical refineries require anticorrosion protection from heated crude oil gases on steel pipes. Wind turbine manufacturers require wear resistance and lubricative properties on their bearings. Fuel cell manufacturers require materials which can reduce costs, simplify manufacturing methods, allow lower operating temperatures, improve operating efficiency and extend operating life. ***C3 can meet all of these varied needs by producing and applying different formulations with the same procedures and processes, specifically engineering each application to meet each particular need.*** The Company's technology platform uses standardized processing procedures each time a new technological application is created. Various combinations and concentrations of over 80 periodic table elements are easily placed into our formulations to create the desired characteristics as needed.

Once the material surface has been cleaned and the surface finish is determined to be acceptable for treatment, our application process requires applying a liquid formulation to the surface of the targeted material and then heating it at low temperatures for a short period of time. The Company's treatment process is considered a simple process by industrial standards. It is easy to incorporate into most manufacturing processes. Ovens are required and the Company owns six of varying sizes and has a seventh large oven on order. The Company operates its application lab and light production facility in Alpharetta, Georgia.

In industries such as petrochemical or fuel cells, the Company, either directly or through a subsidiary, finds a partner who is strategically placed in their industry and can quickly add the Company to their product or service mix, and extend it into their market through license or joint venture. In either situation, the Company targets a prospective partner who is best positioned in their industry to quickly extend the Company's technology into their industry, to our mutual advantage. The Company is capable of establishing a world leadership position by progressively developing a network of key partnerships, starting with the U.S. manufacturers which have the distribution channels that allow the Company quick access to the key markets. The Company's value to its partners is in adding a valuable and profitable component either to their manufacturing process or directly to the manufactured product itself.

Protecting the Company formulations on site is critical to protecting our intellectual property. The Company has implemented tight security to safeguard our formulations once used outside of the Company's facilities. All of its technology developments are managed through a rigorous matrix of patent protection.

We generate revenue primarily by creating a C3 subsidiary that is positioned to partner with well established companies (under a specific license or a master license). The C3 subsidiary can then make direct sales of its licensed technology to end-users by partnering with a third-party service provider of sufficient size and geographical diversity to engage in the mass distribution of the technology.