



For more information:
Contact LAUNCHfn
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Market Solutions Unlimited, Inc.

MarketSolutionsUnlimited.com

Industry:

Management:

CEO: Ray Stuart
COO: TBA
VP Sales: Bradley Stuart
CFO: TBA

Advisors:

Richard Graham
Steve Dienna
Howard Morrison
Elliot Molton
Ken Goudy

Revenues:

Year 1 projected \$13.8 M
Year 2 projected \$36.7 M
Year 3 projected \$49.2 M
Year 4 projected \$65.8 M

Current Debt:

Founders: 0
Line Of Credit: 0

Previous Investment:

Founders \$2.5 M
F&F seed 0
Other Rounds 0
Structure

Financing Sought:

\$ 5 Million at \$TBD per common share

Use of Proceeds:

Patent Filing and Defense, Tooling, Test Equipment, Marketing And Operations.

Contact Ray Stuart
770-205-7610

Business Description: MARKET SOLUTIONS UNLIMITED, INC. (MSUI):

Market Solutions Unlimited, Inc, is a Product Development and Engineering Company whose field of expertise covers Satellite Communication Systems, Networks, and Equipment. The staff of Market Solutions Unlimited provides a total of 60 years experience in the telecommunications field. We offer unique solutions to enable broadband data and voice communications to businesses in locations that previously have been unable to obtain a stable connection with existing technology.

Unique Value Proposition:

MSUI has developed an Antenna for Unstable Platforms such as oil exploration and production platforms, ships, swaying buildings, and vehicles such as HMMVEE's, APC and other Military support vehicles.

Key Success Factors:

- Developed operating prototype and have Letter of Intent for 200 Units
- Developed Patentable components (TE₂₁ Tracking Coupler, TE₁₀ Tracking Coupler and Low Cost L-Band 3 Bit Digital Phase Shifter) which give MSUI strong financial advantage against competitors.
- Strong Management personnel with substantial industry experience, industry contacts and a strong worldwide manufacturing sales rep organization.

Key Risk Factors

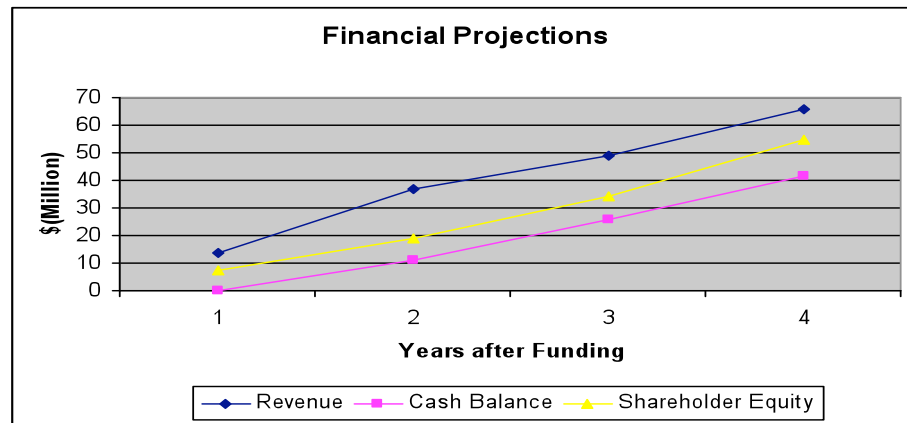
- The risk of not meeting our cost goal, the risk of being beat to the market by competitors, and, the risk of not being able to raise the required equity and capital.
- MSUI believes we can meet the cost goals as the company has developed a working prototype. The company further believes that if the competitors could beat us to the market they would have already as there is more than one participant in the market. The biggest risk is the ability to raise the required equity and capital in the current economic climate. MSUI has a letter of interest for as much as 25 % of the required funding.

Status: MSUI has a working prototype and a letter of intent from a customer.

Funding structure preferred: Open to funding structure: Prefer Common Shares, but will accept Preferred and/or convertible upon negotiation with an investor for a significant portion of the round if not the full round.

Exit Strategy: No exit strategy determined at this point, however, MSUI will consider various strategies including share buy back.

Documents Available: Private Placement Memorandum, Power Point, and Business Plan.



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